



DIRECT DEPOSIT

13300 OLIO RD SUITE 340
 FISHERS IN 46037
 wpf@wesleyan.org
 wesleyanpensionfund.com
 P: 317.774.3954
 F: 317.774.3955

ADVANTAGES	DIRECTIONS	
<p>We are pleased to offer the <i>Direct Deposit</i> payment option. You can have your distribution automatically deposited into your checking or savings account.</p> <p>Direct Deposit has many benefits:</p> <ol style="list-style-type: none"> The benefit payment is deposited timelier – no mailing involved. It eliminates the possibility of a lost, stolen or forged check. The benefit payment is deposited to your checking or savings account even if you're on vacation, away on business or ill. It saves you a trip to your financial institution. 	<p><i>Direct Deposit</i> is safe, convenient and easy. To take advantage of this service, please complete the authorization agreement at the bottom and return it with the distribution form. (<i>Direct Deposit</i> is available for cash distributions only.)</p> <p>All you need to do is complete the distribution form and then:</p> <ol style="list-style-type: none"> Fill in the following information below: <ol style="list-style-type: none"> Name Social Security Number Phone Number Financial Institution name, address, account name Routing Transit Number and Account Number Mark the box to indicate the type of account in which the benefit payment will be deposited. If you are requesting the distribution be deposited into your checking account, attach a voided check for verification of all financial institution information. If you would like to deposit the distribution into your savings account, please contact your bank for the correct Routing/Transit Number and your Account Number. Sign and Date the form to authorize Principal Financial Group to deposit the funds into your checking or savings account. Return this form along with the distribution form. 	
CONFIRMING YOUR DEPOSIT	How to find the Routing/Transit Number:	
<p>Once you have sent your distribution request form to us, you can check the status and details of the benefit payment by logging in to your personal online account at www.principal.com, through the Principal Financial Group login at www.wesleyanpensionfund.com or by calling Principal's automated phone system at 800.547.7754. Once the distribution is processed, you can confirm the deposit with your financial institution.</p>	<p>You can usually find the routing/transit number at the bottom left-hand corner of the checks issued to you by your financial institution. The numbers are usually 9 digits long.</p> <p>The diagram shows a check with a routing/transit number of 080989430 and an account number of 144098431. The routing/transit number is labeled 'Routing/Transit Number' and the account number is labeled 'Account Number'.</p>	
FINANCIAL INSTITUTION INFORMATION: Please include a voided check (if applicable) and complete the following information:		
Your Name	Social Security/Taxpayer ID No.	Phone Number
Financial Institution Name	Your Name as Shown on the Account (your name must be on the account indicated)	
Financial Institution Address (street number & name—must be located in USA)	City	State Zip Code
Routing/Transit Number (9 digits)	Your Account Number (up to 21 digits)	Account Type: <input type="checkbox"/> Savings <input type="checkbox"/> Checking
AUTHORIZATION AGREEMENT		
<p>I Hereby Authorize:</p> <ul style="list-style-type: none"> -Principal Financial Group to initiate credit entries to my checking or savings account at the financial institution named above. -Principal Financial Group, if necessary, to initiate debit entries and adjustments to correct any credit entries made in error. -The financial institution to credit and/or debit entries to my checking or savings account. <p>This Authorization:</p> <ul style="list-style-type: none"> -Applies to any payments that become due and payable to me under the provisions of the plan(s) identified by the above Social Security Number. -Is to remain in full force until I notify Principal Financial Group, in writing, that the agreement is no longer effective. -This election will update any Direct Deposit authorization agreement on file. 		
Signature		Date
x		/ /
Medallion Signature Guarantee (required signature from participating financial institution if benefit payment exceeds \$100,000)		Date
x		/ /